

**A blue  
print for  
better travel**

The logo for Ajet features the word "ajet" in a stylized font. The letter "a" is red, while "j", "e", and "t" are blue. The text is centered within a light blue, horizontally-oriented oval shape that has a slight 3D effect with a darker blue shadow on the bottom edge.

**ajet**

**Open your eyes to a new way of travel**



**A-Jet Introduction**



**Air Andaluca**



**Facts and Figures  
Investor Relations**



# A-Jet Introduction



The very nature of the airline industry, today, means that to succeed airlines need to be *lean and mean*.

A Jet was established to deliver very focused airline services around the world. We anticipate that we will be operating 5 aircraft by July 2004 with a very aggressive and profitable expansion into 2005.



Our fleet will consist of a range of aircraft suitable for our client-focused routes. These include Boeing 737 series, Airbus 318 and 320 along with the Embraer 170

By utilising the resources available in strategic partnerships and flexible trading agreements **A Jet** can formulate and deliver locally focused, streamlined, cost effective independent airlines across the globe.



# Air Andaluca



**Air Andaluca is the new airline focusing on the needs of individual passengers. Many airlines claim to be No 1 in low fares but Air Andaluca aims to be No 1 in the hearts of its customers. Offering low fares with value and comfort will be the trademark of the service provided.**

From its base at Granada airport Air Andaluca will launch its operations in July 2004. The strategy developed by AJet, the parent company of Air Andaluca, is to position Air Andaluca as the premier alternative airline to Iberia by implementing its core philosophy of "Value and comfort"

In harmony with the diverse cultural and leisure activities of the Andalusian region Air Andaluca is working closely with the people of Andaluca for increased trade in tourism and European focused business development. By bringing together the strongest promoters of business and tourism AA can offer unprecedented facilities to its customers. To assist in the smooth running of our clientes holiday or business trip AA will offer an unique integrated booking facility for car hire, hotel fees and any other travel facility required. This facility will offer substantial discounts at numerous locations within the region.

In line with the concept of "Value and comfort" each AA flight will have a cabin crewmember dedicated to looking after and entertaining the children on the flight. Allowing for a more relaxed and enjoyable journey for parents and children.

By working with leaders in the tourist industry AA will bring US customers to Andaluca via its first route destination of Shannon airport, Ireland with onward flights to Iceland. The UK will also focus strongly in the route development of AA with flights to regional airports and direct flights into the city of London. The second phase of the destination policy will include Denmark, Sweden, South America, Dubai and South Africa. Air Andaluca is a true visionary within the airline industry. With the possibility of skiing in the morning and swimming in the Mediterranean in the afternoon coupled with its great historical culture Granada offers one of most exciting and diversified destinations in Spain.





## Industry group predicts airline passenger growth, starting in '04

**World airline passenger traffic will return to growth in 2004 as confidence in flying recovers from terrorist attacks, war in Iraq and the SARS outbreak in Asia, a group representing the world airline industry predicts.**

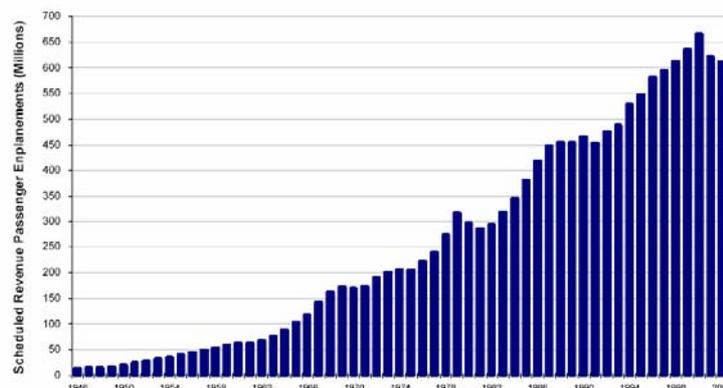
Scheduled passenger traffic, or the number of passengers multiplied by the distance flown, will rise 4.4 percent next year and 6.3 percent in 2005, the International Civil aviation Organization said on its Web site.

Middle East traffic will see the biggest gains, the group said, rising 2.6 percent this year and 5.8 percent next. Over a longer period, the group expects worldwide traffic growth of about 4 percent annually.

**“As the orders at the 2003 Paris Airshow have shown, the Middle East is set to be one of the worlds fastest growing aviation markets.”**

**Airfinance Journal**

**Passenger Volumes Surged in the Modern Era**  
Post-WWII Growth in Passenger Enplanements



# Investor Relations

Air Andaluca aims to transport 500,000 people to its destinations in the first year with a projected revenue of €75 million.

AJet will raise the capital through a private placement programme offering a preferential share with a **12.5% first year return**. The first €7 million will be offered to individual investors with the addition €33 million to be raised through institutional venture capital and listing on the London Stock Exchange AIM market under regulations 80/390/EEC, 89/390/EEC and 93/22/EEC. It is anticipated that the opening offering price on AIM will be in the region of €3.90- €5.25. Preferential shareholders will have the right to convert their shares to tradable shares on 1:1 bases at floatation with no restrictions.

By implementing AJet's regional airline development strategy with addition airlines coming on stream from the 3<sup>rd</sup> quarter of 2004 it is anticipated there will be an annual growth in the company of 35% per year over the next 3 to 5 years leading to revenues of €185 million in 2007 and €337 million in 2009.

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If you are in any doubt as to the suitability of this product for you, you should seek independent financial advice.

The value of investments and income from them may fall as well as rise and investors may not get back the amount originally invested.



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